**Areas to Monitor**

**Iran Wheat**

Rains increased across wheat areas in the past week. This will enhance late crop growth in the north and brings the first significant rains for key southern areas allowing planting to move forward in a timely manner. Low moisture in the northeast quarter of the belt persists but crop dormancy should delay concerns for now.

**United States Wheat**

The Plains wheat remained mostly dry last week. Warmer than normal conditions prolonged crop growth and added to moisture stress. Shower potential is increasing for next week but with a strong cold push, chances for improvement are very limited and winterkill threats are increased.

**World Condition Rating**

Commodity Weather Group
Weekly World Wheat Overview
Tuesday, November 28, 2017
Rains increased in some of the drier spots in central first crop corn areas last week. This improved growing conditions further for later seeded fields. The outlook continues to favor the northern areas with beneficial rains in the next 2 weeks ensuring that lingering low soil moisture supplies are replenished. Only the lingering dryness in the far south is unlikely to improve in the next week.

Rains continued an upward trend in the past week. This further improved moisture for the eastern three-quarters of the belt and improved crop conditions. The lack of relief in the western quarter of the belt is an ongoing concern but rains are likely to extend into more of the area in the next week improving crop establishment.
Weekly World Soy Overview
Tuesday, November 28, 2017

Brazil Soy
Rains eased dryness in southern Brazil in the past week improving growth. Drier areas in northern Brazil in the past week still have adequate moisture. A significant upturn in rains forecast there the next 2 weeks is likely to ensure moisture is replenished. Limited rains in the central areas will also be a plus for the crop where surplus moisture remains.

Argentina Soy
Below normal rainfall this month has limited topsoil moisture in the northern two thirds of the belt. This is hampering early germination and limiting crop establishment in areas that are up to stand. The bulk of the area still has adequate subsoil moisture if the crop gets up to stand but widespread rains are still unlikely to occur over the next week leaving spotty dryness problems likely to persist.

World Condition Rating

Brazil
Argentina
Paraguay
Bolivia
Uruguay
United States
China
India
Canada
Russia
Ukraine
European Union

7 Day % Normal
4 Week % Normal