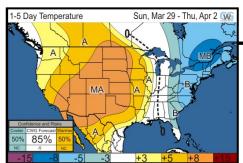


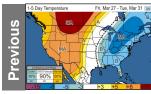
Commodity Weather Group

Energy Quicksheet Sunday March 29, 2015

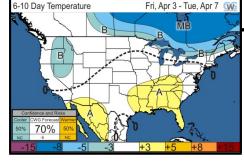
Cooler Current Weekend and Short Term
Mixed to Slightly Warmer 6-10 Day Changes
Mostly Warmer Changes for Midwest, East, South in 11-15

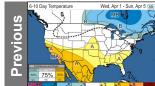


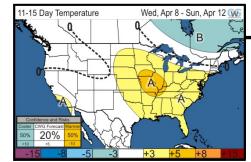
1 to 5 Day











11 to 15 Day



Big Picture:

Short term demand gains and medium range losses Impressive weekend cold event in East and South performing better than expectations

Additional cooler to colder changes seen in East at times in coming days (1-5 day)

Models more divided on 6-10 day details, but middle ground route offers mixed to warmer results

Biggest warmer changes for Midwest, East, and South in 11-15 day with better Euro/American consensus

Upper level pattern with more Alaska troughing supports trends toward warmer-prevailing 11-15 day view

Models clusters show some pattern variability at end

Demand:

Current 4/3 EIA may gain 2 to 4 HDDs from Friday thanks to cooler results this weekend and a cooler Wed

4/10 week should lose 4 to 8 HDDs from Friday due to warmer trends for later next week

Introduced **4/17** week should see below normal demand, but could stay higher than last year's level Net demand change from Friday's 15-day forecast should be from 1 to 5 HDDs lower

Bottom line: Slightly lower overall demand

Extended Beyond 11-15:

CFS 16-30 day seasonal to cool East, South with warmth from western Midwest to West Coast

CFS April cool Northeast, warm West, seasonal otherwise Euro 11-15 day analogs show warm East, cool West side

Ensemble HDD Changes from Friday 0z Cycles							
Oz Sunday	3-Apr	10-Apr	17-Apr				
American	0	-4.9	-7.7				
European	-0.9	0.2	-0.5				
Canadian	-1.7	-2.2	0.8				
Mean	-0.9	-2.3	-2.5				

Net Warmer Net Colder

Estimated CWG Changes from Friday

29 Sun Colder eastern 1/3	30 Mon Cooler East Coast	31 Tue Warmer Texas Warmer Midwest	1 Wed Cooler East Coast Warmer South Cooler PacNW	2 Thu Warmer Midwest Warmer South Cooler E. Coast Cooler Int. West	3 Fri Warmer E. Coast Warmer South	4 Sat Warmer E. Coast Cooler Texas
5 Sun Cooler Northeast Cooler West	6 Mon Cooler Northeast Cooler West Warmer Midwest Warmer Texas	7 Tue Warmer Midwest Warmer Mid-Atl Warmer South Cooler West	8 Wed Warmer E. Coast Warmer Midwest Warmer South Cooler West	9 Thu Warmer Midwest Warmer Mid-Atl Warmer South	10 Fri Warmer Midwest Warmer Mid-Atl Warmer South	